

Loan Submission OR LOCK Rate@ _____ Date: _____

AGENT NAME: _____ eMail: _____ TEL: _____ Processor: _____

BORROWER (First, Last): _____ **eMail:** _____

CO-BORROWER: _____ **Cell Phone:** _____

Loan Amount: _____ Market Value: _____ LTV: _____

Address: _____

Owner Occupied Investment Second Home **DTI:** _____

Single Family Condo Townhouse 2-unit 3-unit 4-unit _____

Purchase Rate & Term Cash Out Refinance **Pre-approval**

- 2 Recent Pay stubs**
- 2018 and 2017 W2**; **A Copy of Green Card(both sides) or H-1 Visa**
- Recent 2-Month Bank Statements (every page)**
- Written 1003 and Other Disclosures**
- Fully Executed Purchase Agreement if purchase loan
- 1040 w/ ALL Schedules** if **Self-employed or Own Investment Properties**
- LEASE AGREEMENT** if own investment property
- A copy of borrower and co-borrower **Driver's License**
- A copy of **Fire Insurance with Insurance Agent Phone # for ALL properties owned**
- copy of **HELOC Promissory Note/Agreement** if keep existing HELOC
- copy of current **Mortgage Statement**
- HOA** contact phone # _____ and HOA Name _____
- NEED SUBORDINATION - [Bank Name]** _____ **Check Attached**
- Signed Credit Card Authorization Form**
- _____

LENDER: _____

PROGRAM: 30 years 15 years 7/1 ARM 5/1 ARM _____ Interest Only

HB 30 years HB 15 years HB 7/1 ARM HB 5/1 ARM _____ Jumbo _____

Expect RATE @ : _____ **REBATE:** _____ **IMPOUND - YES**

Title Company: _____ Escrow Officer: _____

TEL: _____ Fax: _____ eMail: _____

CONDITIONS SUBMISSION Loan # _____

Send **ALL Conditions To Processor** _____

Note:

